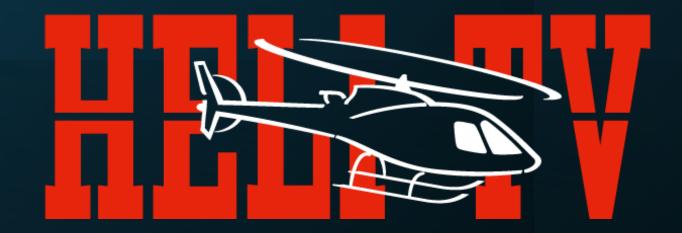
Company introduction





Our Chairman

"Turning Challenges into Solutions" is my strong motto.

It reflects a proactive and problem-solving mindset, emphasizing the company's ability to overcome obstacles and find effective solutions. It's positive, forward-looking, and resonates well with a customer-focused approach.

Giovanni Frapolli

Chairman and CEO

Accountable Manager, Heli-TV SA



General Description

- Founded on 1st April 1981 in Fribourg.
- Purchased in 1984 by the current shareholders.
- The activity operated from 1984 to 1994 in Lugano-Agno Airport.
- Since 1994, it has been based in its own facility in Lodrino Airport.
- The company has 45 employees.
- It is a leading company in the transport of goods, with a significant presence in the Alpine region.





Heli-TV 360

- AOC (Air Operator Certificate)
- Part 145 (Maintenance Organization Approval)
- Part 147 (Training Organization Approval)
- CAMO (Continuing Airworthiness Management Organization)
- Hangar Services
- Helicopter Aviation Consultancy
- Helicopter Sales



Heli-TV In numbers

- 43 years in operation
- 45 employees
- 3'500 average flight hours for the fleet
- 11 helicopters in operation
- 24/7 operations
- 65 students trained in 2023 under our Part 147 certification.
- 121 helicopters maintained in 2023 without Part 145 certification.
- Number 1. High customer satisfaction
- Number 1. High flexibility in operations
- Number 1. Excellent safety record
- Number 1. Leading in technology investments



Approvals

- CH.AOC.3028
- CH.CAMO.3028
- CH.145.0382
- CH.147.0020
- CH.DTO.0323
- SPO Declaration

SchertBeitiche Edgenouseschaft	Schweitzerische Tidgenossenschaft	Schweizerlische Eidgenossenschaft
Confederation surface	Confederation suisse Confederatione Svizzera	Confedération suisse
Confederazione Suizzera	Confederatione Switzers	Confederazione Svizzera
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Federal Office of Civil Aviation JOCA		Federal Office of Civil Aviation FOCA
		Maintenance Organisation
		maintenance organisation
		Certificate
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Maintenance Training and Examination		
	Continuing Airworthiness Management Organisation	Reference: CH.145.0382
Organisation Approval Certificate	Cantificate	Pursuant to Regulation (EU) 2018/1139 of the European Parliament and of the Council and to Commission
- Janie and Albertan - Charles	Certificate	Regulation (EU) No 1321/2014 and subject to the condition specified below: the Federal Office of Civil Aviation
Reference: CH.147.0020		hereby contriles:
Reicience. Gn. 147.0020	Reference: CH.CAMO.3028 (ref. CH.AOC.3028)	
Porsuant to Regulation (EC) No 2019/1139 of the European Parliament and of the Council and to Commission		HELI-TV SA
Regulations (EU) No-1321/2014, for the time being in force and subject to the condition specified below, the	Pursuant to Regulation (EU) No 2016/1139 of the European Parliament and of the Council of 4 July 2018 on common rules in the field of civil aviation and establishing a European Union Aviation Safety Agency and to	
Federal Office of Civil Aviation of Switzerland hereby certifies:	Commission Regulation (EU) No 1321/2014 and subject to the condition specified below, the Federal Office of Civil Aviation hereby certifies:	O
Heli-TV SA	Civit Astaboli hereby bersnes.	Servizio Tecnico
Hell-IV SA	Heli-TV SA	
	nell-IV SA	CH-6527 Lodrino
CH-6527 Lodrino Riviera, Aeroporto		
	Aeroporto, CH-6527 Lodrino	
	as a continuing airworthiness management organisation in compliance with Section A of Annex Vc (Pan-CAMO) to Commission Regulation (EU) No 1321/2014.	
	Conditiona:	
	1. This certificate is limited to the scope specified in the scope of work section of the approved continuing privarity ness	
as a maintenance training organisation in compliance with Section A of Annex IV (Part-147) of Regulation (EU) N	management exposition (CAME) as referred to in Section A of Annex Vo (Part-CAMO) to Commission Regulation (EU) No 1321/2014.	as a maintenance organisation in compliance with Section A of Annex III (Part-145) to Regulation (EU) No
1321/2014, approved to provide training and conduct examinations listed in the approval schedule attached and t	2. This certificate requires compliance with the procedures specified in the CANE approved is accordance with Anney Vir (Part,	as a mamenance organisation in compliance with Section A of Annex 8 (Part-140) to Regulation (EU) No 1321/2014, approved to maintain products, parts and appliances listed in the attached terms of approval and is
issue related certificates of recognition to students using the above references.	CAMC) to Commission Regulation (EU) No 1321/2014. — 3. This conflicte is valid while the approved continuing almorthiness management organisation remains in compliance with	related certificates of release to service using the above references and, when stipulated, to issue airworthiness
CONDITIONS	Annex 1 (ParTM): Annex Vo (ParTML) and Annex Vc (Part-CAMO) to Commission Regulation (EU) No 1321/2014.	review certificates after an airworthiness review as specified in point MLA 903 of Annex Vb (Part ML) to that
 This approval is limited to what is specified in the scope of work section of the approved maintenance training organization 	 Where the continuing an workflores agreed engineering of a subcontracts under its management system the service of an (tworkit) organisation(s), this contificator itemains valid subject to such organisation(s) fulfilling the applicable contractual 	Regulation for those aircraft listed in the attached terms of approval.
exposition as referred to in Section A of Annes IV (Part-147); and	obligations. 5. This certificate does not constitute an authorisation to operate the types of aircraft referred to in condition No.1. The	CONDITIONS:
 Dis approval requires compliance with the procedures specified in the approved maintenance training organisation exposition and 	euthorisation to operate the secrat is the AOC.	1. This approved maintenance organisation exposition.
3. this approval is used while the approved maintenance training organisation remains in compliance with Annex IV (Part-147)	5, Termination, suspension or revocation of zer AOC of a air certier loansed in accordance with Regulation (EC) No 1008/2008 Rithmation) invalidates the present certificate in relation to the aircraft registrations apeciated in the AOC, unless otherwise	referred to in Section A of Annex II (Part-145), and
Regulation (EU) No 1321/2017; and	explicitly stalled by the competent authority. 7. Subject to compliance with the previous conditions, this certificate shall remain valid for an unlimited duration unless the	 This approval requires compliance with the procedures specified in the approved maintenance organisation exposition, and 3. This approval is valid while the approved maintinence organisation remains in compliance with Annex II (Part-145) of
approval social revolution of the surrendized, superseded, all dended or revolution.	certificate has previously been turtendered, supersieded, suspended of revoked.	Regulation IRUh No 1321/2014.
		 Subject to compliance with the foregoing conditions, this approval shall remain valid for an unlimited duration unless the approval has previously been surrendered, supersoded, suspended or revolved.
Date of original issue: 24.01 2922 Date of this revision: 19.04.2122 Revision No: 2	Date of prigrat issue: 22.03.2022 Date of this revision: 25.05.2022 Revision No. 1	
		Date of orginal issue \$6.10.2017
For the competent althouty,	1 Catal	Date of this revision: 24,03,2022 Revision No: 5
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Our Facilities with the New Hangar

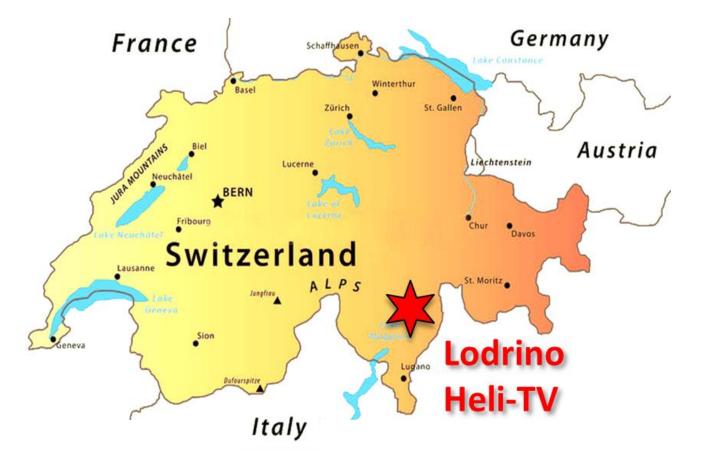


Location

Welcome to Heli-TV's Home in Switzerland

Located in the Heart of Ticino at Lodrino Airport

We speak your language and deliver unmatched service in every one of them.





Our Home

Our state-of-the-art facilities are designed to exceed all operational needs, providing a strategic advantage with our prime central location in Ticino.

- The building includes:
 - Offices
 - Hangar
 - Workshop
 - Restaurant
 - Conference room
- Part of the infrastructure is occupied by our company, while a portion of the offices and hangar is rented to third-party partners. The workshop is equipped with all the necessary tools for maintenance.



Team

Our departments:

- Flight operations
- Ground Operation
- Training
- Maintenance
- Safety and Compliance
- Accounting
- Technical services

Everyone complies with the Aviation Authority's requirements and regularly undergoes training to perform at the highest level.











Heli-Tv AOC (Air Operator Certificate)











Our Charter Fleet

Fleet Approvals

1. Fleet List	
1.1 Operated Aircraft's list (A	OC)

Marks	Aircraft type	Engine type	мо	Contracted CAWT	Main base	AMP reference
HB-ZZT	Airbus Helicopter H125	Safran Arriel 2D	HTV Maintenance	No	Lodrino	HTV-AMP- H125 + HTV- AMP-350
HB-ZVI	Airbus Helicopter H125	Safran Arriel 2D	HTV Maintenance	No	Lodrino	HTV-AMP- H125 + HTV- AMP-350
HB-ZPN	Airbus Helicopter H125	Safran Arriel 2D	HTV Maintenance	No	Lodrino	HTV-AMP- H125 + HTV- AMP-350
НВ-ХРВ	Airbus Helicopter H125	Safran Arriel 2D	HTV Maintenance	No	Lodrino	HTV-AMP- H125 + HTV- AMP-350
HB-XRD	Airbus Helicopter SA315B	Safran Artouste IIIB1	HTV Maintenance	No	Lodrino	HTV-AMP- 2400 + HTV- AMP-315

1.2 Managed Aircraft's list (SPO, DTO, Private)

Marks	Aircraft type	Engine type	мо	Contracted CAWT	Main base	AMP reference
HB-XXU	Bell 205A1	Honeywell T5317B	HTV Maintenance and Wucher (A)	No	Lodrino	HTV-AMP- 30288 + HTV- AMP-B205
HB-ZSD	Robinson R22	Lycoming O-360	Valair (Balzers)	No	Lodrino	HTV-AMP- 4592
HB-ZGJ	Airbus Helicopter H120	Safran Arrius 2F	HTV Maintenance	No	Lodrino	HTV-AMP- 1411 + HTV- AMP-H120

1.3 Fleet List Approval

Date	Name	Signature	Date	Name	Signature
09.07.2024	Collé M. (NPCA)	Milli	19.07.2024	Pierre Lüthi, Inspector	ALCO)

Heli-TV Operations

- Transportation and installation of equipment and machinery
- Installation of <u>penstocks</u> for hydroelectric power plants, walkways, and bridges
- Mounting of <u>cranes</u> (with booms up to 50m), ski lifts, and avalanche shelters
- Cutting and transporting trees in inaccessible areas
- Hauling timber
- Fire extinguishing
- Avalanche blasting
- Supplying alpine huts
- Recovery of livestock
- Photographic and television shoots
- Tourist and VIP flights
- Flight school





Heli-Tv Part 145 (Maintenance Organization Approval)

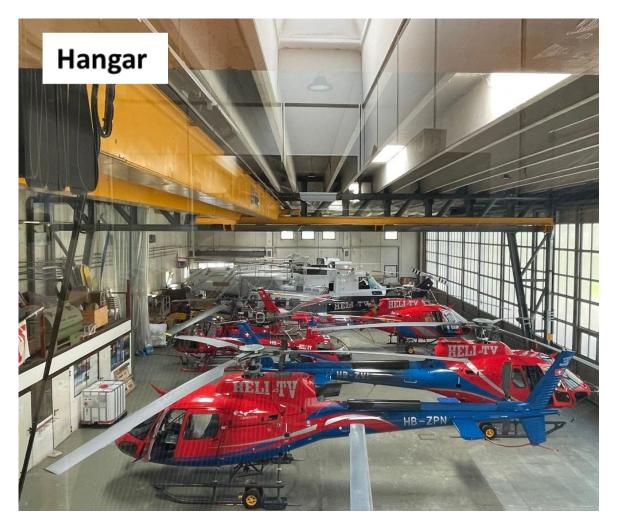
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Heli-TV Part 145

- Heli-TV established an internal maintenance organization for its own use.
- The first new approval was issued on 23rd October 2017. (Heli-TV operated as a maintenance organization until 2008.)
- Current type-approved ratings:
 - Agusta AB204, AB205/Bell 204, 205 (Honeywell T53) Line and Base maintenance
 - Eurocopter AS350 (Turbomeca Arriel 1&2) Line and Base maintenance
 - Eurocopter EC120 (Turbomeca Arrius 2F) Line and Base maintenance
 - Eurocopter SA315B (Turbomeca Artouste) Line and Base maintenance
- The first H125 general overhaul (12-year inspection) was accomplished in April 2021.

Facilities – Part 145





Part 145 – Capabilities List

- Airbus H125 Series
- Airbus Lama / Alouette
- Airbus H120
- Bell 205
- C5 SAFT batteries
- A332 (only CAMO)





Heli-TV Part 147 (Training Organization Approval)

Heli-TV Part 147

- Heli-TV has established an internal mechanics training organization for its own use.
- The first approval was issued on 24th January 2022.
- Current type-approved ratings:
- Agusta AB204, AB205, Bell 204, 205 (Honeywell T53)
- Airbus H215 (Safran Makila) / Eurocopter AS332 (Makila)
- Eurocopter AS350 (Turbomeca Arriel 2)
- Turboméca Makila 1A / 1A1
- Agusta AB206 / Bell 206 (RR Corp 250)
- Eurocopter EC135 (Arrius 2) certification in progress, planned for the end of February 2024
- Eurocopter EC135 (PWC 206) certification in progress, planned for the end of February 2024





Facilities – Part 147

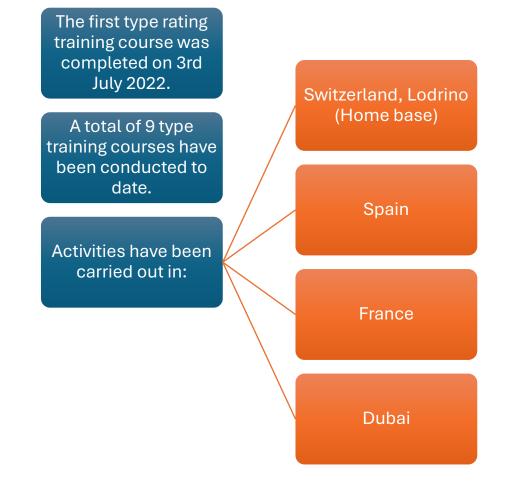
Practice Room

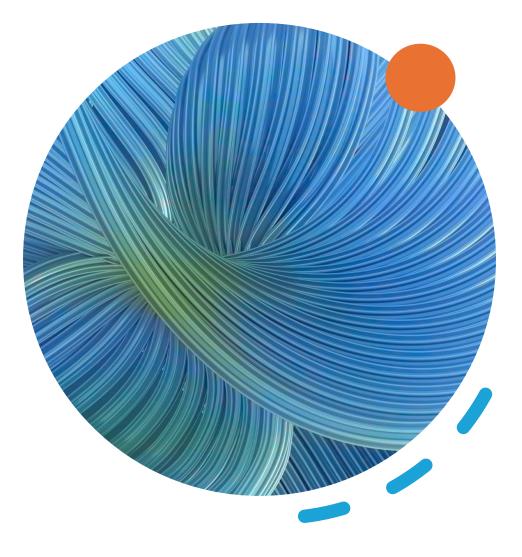
Briefing Room

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Type Rating Training Milestones and Global Activities





Type Rating Expansion Initiatives





CAMO (Continuing Airworthiness Management Organization)

CAMO (Continuing Airworthiness Management Organization)



Fleet Management: Comprehensive oversight of aircraft fleets to ensure ongoing airworthiness.



Maintenance Planning: Detailed scheduling of maintenance tasks, including SLL, TBO, S/N, OC parts, and ensuring timely completion of AD's, SB's, and service information letters.



Compliance Monitoring: Regular audits to ensure adherence to aviation regulations, ARC management (full, extensions, and recommendations), and tracking of STC, MC unscheduled & one-time inspections/changes/repairs.



Technical Records Management:

Accurate documentation and updates of all maintenance activities, including FLM and MEL creation and updates, and tracking of limited pilot/owner maintenance.



Safety Risk Management: Proactive identification and mitigation of safety risks through trend monitoring (oil samples, power checks, measurements), and management of SPH &/or PBH contracts.



Cost Efficiency: Optimization of maintenance procedures to reduce costs while maintaining safety, including the creation and update of AMP, MEL contracts.



Continuous Improvement: Implementation of best practices and continuous evaluation to enhance maintenance operations.



Customer and Manufacturer Communication: Regular contact with all manufacturers and customers to ensure alignment and transparency in maintenance operations.



Hangar Services

Hangar Services

Helicopter Storage: Secure and optimized hangar space designed specifically for helicopters. Maintenance Facilities: State-of-the-art facilities equipped for rotorcraft maintenance and inspections. Rotor and Engine Overhaul: Specialized services for rotor blade and engine repairs and overhauls. Avionics and Electrical Systems: Expert maintenance and upgrades of helicopter avionics and electrical systems.

Specialized Equipment: Access to precision tools and technology for helicopter-specific maintenance needs.

24/7 Accessibility: Around-the-clock access to your helicopters and dedicated support teams. **Custom Helicopter Solutions**: Tailored hangar services to meet the unique requirements of various helicopter models.

On-Demand Support: Immediate assistance from on-site technicians and engineers.



Helicopter Aviation Consultancy

Helicopter Aviation Consultancy

Aircraft Management (Private OPS): Comprehensive CAMO, OPS, Handling, and Maintenance services tailored to your helicopter's needs.

Commercial Aircraft Management (AOC OPS): Enjoy the comfort and convenience of reliable administrative procedures for seamless operations.

Operation Implementation: ensuring seamless and efficient integration of helicopter operations into your existing or new systems. This service covers all aspects of setting up and running a successful helicopter operation, from initial planning to full execution.

Regulatory Compliance: We advise and implement compliance with all local and international aviation regulations, including CAMO, Part 145, and other relevant aviation authorities, ensuring your operations meet the highest standards.

Crew Training & Development: Advisory and execution on training programs for pilots and technical staff, ensuring they stay updated with the latest regulations, technology, and operational procedures.

Maintenance Integration: We provide strategic advice and practical support to seamlessly integrate maintenance schedules (Part 145) into your operations, ensuring optimal performance and minimal downtime.





Helicopter Sales



Helicopter Sales

- Market Analysis: Provide insights to guide buying or selling decisions.
- **PPI (Pre-Purchase Inspection)**: Ensure safety and compliance before purchase.
- Acquisition Consulting: Help clients choose the right helicopter model.
- Sales & Marketing: Promote helicopters with targeted strategies.
- **Contract Negotiation**: Ensure favorable deals and legal protection.
- **Compliance**: Manage legal and regulatory requirements.
- Logistics & Delivery: Coordinate transportation and delivery.
- **Post-Sale Support**: Offer ongoing maintenance and operational advice.
- **Customization**: Arrange interior, avionics, and exterior modifications.
- Trade-In Options: Facilitate upgrades with fair trade-in values.
- **Technical Review**: In-depth technical assessments to maintain optimal performance and compliance.

Contacts

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Direction CEO Giovanni Frapolli

Administration Monica Kaufmann





Thank you